

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

September 2, 1999

REGISTRATION NO.: 23807 BOOK: 85 PAGE: 224
BONDS ISSUED BY: Marion C. Early R-V School District
AMOUNT OF ISSUE: \$1,600,000.00 COUNTY: of Polk
DATE OF ISSUE: September 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Repairing and renovating existing school facilities, building classroom additions to the District's elementary and high school buildings and building a multi-purpose facility at the elementary school and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.200%	\$ 20,000.00	03/01/2001
4.400%	25,000.00	03/01/2002
4.500%	25,000.00	03/01/2003
4.600%	35,000.00	03/01/2004
4.750%	40,000.00	03/01/2005
4.900%	45,000.00	03/01/2006
5.000%	50,000.00	03/01/2007
5.100%	60,000.00	03/01/2008
5.200%	70,000.00	03/01/2009
5.300%	80,000.00	03/01/2010
5.400%	90,000.00	03/01/2011
5.500%	95,000.00	03/01/2012
5.550%	100,000.00	03/01/2013
5.600%	115,000.00	03/01/2014
	125,000.00	03/01/2015 *
	135,000.00	03/01/2016 *
	150,000.00	03/01/2017 *
	160,000.00	03/01/2018 *
	180,000.00	03/01/2019 *
5.700%	750,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$1,580,800.00
INTEREST RATE: 5.6713%
ASSESSED VALUATION FOR: \$15,280,710
INDEBTEDNESS: (Including this issue) \$1,600,000
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...600; No...449
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable